THE AMERICAN COLLEGE
THE LEADER IN FINANCIAL SERVICES EDUCATION

Order Form for The American College/Keir Educational Resources Self Study Materials – July 2007

Participant Name _____ Company Name _____

Address _____ Suite or Floor _____

City _____ State _____ Zip _____

Daytime Phone _____ Fax _____ E-Mail _____

Taking the examination on a challenge status? ❑ Yes ❑ No When are you taking the examination? _____/_____ (mo. / year)

Designations Held ❑ CLU® ❑ ChFC® ❑ CFA ❑ CPA Other _____

If not taking examination on a challenge status, what CFP® Board registered program did you complete? _____ _____ Date of Completion _____

Have you taken the CFP® Certification Examination before? ❑ Yes ❑ No If yes, when?_____

Self-Study Options

Basic Package

❑ The basic package, which retails for $375 includes:
- Two volume comprehensive review books covering all 89 topics including application questions and prior exam questions.
- Case studies book with cases on each of the core subject areas in addition to comprehensive cases and cases from prior exams
- Time and Money book to help students with present value and future value calculations including the keystrokes on the four most commonly used financial calculators (HP 12C, 10B, 17B and BA II Plus)
- Simulated examination book with a 10-hour mock exam to give the student the experience of what it is like to take the actual exam

❑ **Executive Package**

The executive package, which retails for $500, includes all of the materials from the basic package plus the student's choice of one of the following:
- Comprehensive CD with over 1,500 additional questions to test your knowledge, OR
- Six sets of flashcards with approximately 200 cards summarizing key terms and concepts, OR
- Keir's Essential Keys for CFP® Certification Examination Success, which is a concise outline of the notes you should have taken while reading volumes I and II

❑ **Elite Package**

The elite package, which retails for $625, includes all of the materials from the basic package plus your choice of two of the following:
- Comprehensive CD with over 1,500 additional questions to test your knowledge, OR,
- Six sets of flashcards with approximately 200 cards summarizing key terms and concepts, OR,
- Keir's Essential Keys for CFP® Certification Examination success

❑ **Platinum Package**

The platinum package, which retails for $750, includes all of the materials from the basic package plus the
- Comprehensive CD with over 1,500 additional questions to test your knowledge, AND
- Six sets of flashcards with approximately 200 cards summarizing key terms and concepts AND
- Keir's Essential Keys for CFP® Certification Examination success

**A 7% shipping and handling fee will be added to the book materials cost only!

Select one of the following:

❑ Basic Package ($401.25*) $_____

❑ Executive Pkg. ($535.00*) $_____
Select one of the following:
❑ CD ❑ Flashcards ❑ Essential Keys for Success

❑ Elite Pkg. ($668.75*) $_____
Select two of the following:
❑ CD ❑ Flashcards ❑ Essential Keys for Success

❑ Platinum Pkg. ($802.50*) $_____

*Price includes shipping and handling

Additional costs for 2-day and overnight shipping

By signing this registration form you acknowledge and agree that The American College has the right to share the information you have provided above with Keir Educational Resources for purposes of registration and ordering material.

Signature_____ **Date** _____

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, and CFP (with flame logo)® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Total Amount $_____

Please indicate method of payment:

❑ Check or money order enclosed (Payable to The American College)

Charge my credit card for full amount

❑ VISA ❑ MasterCard ❑ AMEX ❑ Diners Club ❑ Discover

Card Number _____ Exp. Date _____

Name on Card _____

Cardholder Signature _____

Card Billing Address _____

City _____ State _____ Zip _____

Send payment with registration form to:

The American College
270 S. Bryn Mawr Avenue
Bryn Mawr, PA 19010

OR Fax: 610-526-1300