



Registration Form for The American College/Keir Educational Resources Live Review Programs – July 2007

Participant Name _____ Company Name _____

Address _____ Suite or Floor _____

City _____ State _____ Zip _____

Daytime Phone _____ Fax _____ E-Mail _____

Taking the examination on a challenge status? Yes No When are you taking the examination? ____/____/____
mo. year

Designations held CLU® ChFC® CFA CPA Other _____

If not taking examination on a challenge status, which CFP® Board registered program did you complete? _____
_____ Date of Completion _____

Have you taken the CFP® Certification Examination before? Yes No If yes, when? _____

Review Package Information

We offer four levels of review packages – Basic, Executive, Elite, and Platinum to meet the individual study needs of our students. The Basic Review Package (\$375) is the minimum requirement. Each package is described below:

Basic Package

The basic package, which retails for \$375* includes:

- Two volume comprehensive review books covering all 89 topics including application questions and prior exam questions.
- Case studies book with cases on each of the core subject areas in addition to comprehensive cases and cases from prior exams.
- Time and Money book to help students with present value and future value calculations including the keystrokes on the four most commonly used financial calculators (HP 12C, 10B, 17B and BA II Plus).
- Simulated examination book with a 10-hour mock exam to give the student the experience of what it is like to take the actual exam.

Executive Package

The executive package, which retails for \$500*, includes all of the materials from the basic package plus the student's choice of one of the following:

- Comprehensive CD with over 1,500 additional questions to test student's knowledge, OR
- Six sets of flashcards with approximately 200 cards summarizing key terms and concepts OR
- Keir's Essential Keys for CFP® Certification Examination Success, which is a concise outline of the notes you should have taken while reading volumes I and II.

Elite Package

The elite package, which retails for \$625*, includes all of the materials from the basic package plus your choice of two of the following:

- Comprehensive CD with over 1,500 additional questions to test student's knowledge, AND
- Six sets of flashcards with approximately 200 cards summarizing key terms and concepts
- Keir's Essential Keys for CFP® Certification Examination Success

Platinum Package

The platinum package, which retails for \$750, includes all of the materials from the basic package plus all three of the following:

- Comprehensive CD with over 1,500 additional questions to test student's knowledge, AND
- Six sets of flashcards with approximately 200 cards summarizing key terms and concepts AND
- Keir's Essential Keys for CFP® Certification Examination Success.

*A 7% shipping and handling fee will be added to the book materials cost only!

