

**TRANSFER OF CREDIT APPLICATION
FOR STUDENTS HOLDING CFA DESIGNATION**

The American College has a transfer of credit policy under which students who have been awarded the CFA designation may receive credit for HS 328 Investments course leading to the CLU and ChFC designations..

You must be an approved matriculated student with The American College before applying for a transfer of credit.

If you are eligible and wish to apply for transfer of credit, please do the following:

- Complete the application below.
- Provide the Registrar with a letter from the Institute of Chartered Financial Analysts showing the date of your CFA designation and the dates on which you passed your CFA examinations. This may be obtained by writing to The Institute of Chartered Financial Analysts, P.O. Box 3668, Charlottesville, VA 22903.
- Mail your check in the amount of \$60.00 together with this application to the Office of the Registrar, The American College, P.O. Box 1513, Bryn Mawr, PA 19010-2196. The transfer of credit fee is not refundable and may not be credited to another student. If you wish to pay using your credit card please complete the following information.

CHARGE: () VISA () MASTERCARD () AMERICAN EXPRESS () DISCOVER

Card # _____ Expires _____ Total Amount _____

Name _____ Social Security No. _____

Company _____ Current Position _____

Address _____ Duties: _____

Telephone (____) _____

American College Student Number (if known) _____ Date of this Application _____

When did you complete your CFA examinations? _____

If you completed all of your CFA examinations within the last seven (7) years, you are automatically eligible for transfer of credit and no further completion of this form is necessary.

If you completed any of your CFA examinations more than seven (7) years ago, please provide the information below. Your application will be evaluated by a Faculty Transfer of Credit Committee on the basis of the information you provide.

