



THE AMERICAN COLLEGE
CENTER FOR
MILITARY AND
VETERANS AFFAIRS



Advancing Career
Success for Military
and Veterans in
Financial Services



THE
AMERICAN
COLLEGE
OF FINANCIAL SERVICES®

Empowering Those Who Serve

A NOTE FROM THE EXECUTIVE DIRECTOR

Welcome to the American College Center for Military and Veterans Affairs! Our mission is to empower active duty, guard, reserve members, veterans, and their spouses as they transition back to the civilian workforce and into the financial services sector while also expanding their financial services knowledge.

We do this by offering scholarships to The American College of Financial Services' education programs. We also provide a full-service Veterans Center, our services include:

- ✓ Transition support services
- ✓ Career service job placement and mentorship
- ✓ Thought leadership and research
- ✓ Continued expansion of existing scholarships

We extend a special thank you to all of our donors, both individual and corporate, whose contributions are making a real difference. With your continued support, we can empower those who serve our nation while also infusing the financial services industry with talented team members for the next generation.



JIM ROY, PMP
#16 CMSAF, USAF (ret)

MEET OUR STAFF



PHIL EASTON
CMSgt. USAF (ret)
Director



BONNIE WEINBERGER, JD
Stewardship Manager



RICK NAIL
Program Manager



NICHOLE JONES
Coordinator



Launch Your Next Career



While you've spent much of your military career building and reinforcing the skills to serve the greater good, you have also had to assess which of these skills would transfer to the civilian workforce.

There are a variety of career paths available to those with an education from The College:

FINANCIAL PLANNER: address complex financial areas like income tax, estate, and retirement planning

INSURANCE AGENTS AND ADJUSTERS: join a trillion-dollar industry that employs more than 3 million people nationally

WEALTH MANAGER: utilize goal-based planning frameworks to build tax-efficient portfolios

INVESTMENT ADVISOR: advise on security selection including stocks, bonds, mutual funds, and exchange-traded funds or manage customized portfolios of securities

HUMAN RESOURCES: assist with recruitment, workplace safety, employee relations, compensation planning, labor law compliance and training

PHILANTHROPY MANAGEMENT: guide clients to integrate charitable planning within their overall financial and estate goals

EXECUTIVE LEADERSHIP: lead strategic decision-making in areas of marketing, management, operations, and finance

1 in 5 advisors are educated at
The American College of Financial Services.

Why Enroll at The American College of Financial Services?

The College delivers applied financial knowledge and education, promotes lifelong learning, and advocates for ethical standards for the benefit of society.

Scholarships are available to fund your education for the following designations and degrees:

Wealth Management
Certified Professional®
(WMCP®)

Retirement Income
Certified Professional®
(RICP®)

Certified Financial
Planner® Certification
(CFP®)

Chartered Financial
Consultant® (ChFC®)

Chartered Life
Underwriter® (CLU®)

Financial Services
Certified Professional®
(FSCP®)

Chartered Special Needs
Consultant® (ChSNC®)

Chartered Advisor in
Philanthropy® (CAP®)

Chartered Leadership
Fellow® (CLF®)

Master of Science in
Management (MSM)

Master of Science in
Financial Planning
(MSFP)

Benefit from:

- ✓ **Ready-to-use knowledge** delivered by plugged-in, industry-leading experts
- ✓ **Interactive community** engagement featuring frequent webinars, conferences, and professional development events
- ✓ **Advanced planning skills** and real-world application not delivered elsewhere
- ✓ **Modern education** via the latest in mobile-friendly, e-learning technology
- ✓ **Prestigious pedigree** and client recognition from nearly 100 years of academic excellence
- ✓ **Extensive professional network** of one-in-five financial advisors educated by The College

Scholarships to Fund Your Path Forward

The College is proud to support those who serve. Generous donors allow us to offer exclusive scholarships for access to flexible, distance learning and training.

Scholarships are awarded based on military status, financial need, accomplishments, academic potential, quality of recommendations, and other extenuating circumstances.

Scholarships are available for:

- ✓ Active-duty military
- ✓ National Guard
- ✓ Reserves
- ✓ Veterans who have received an honorable discharge
- ✓ A spouse of a qualified candidate
- ✓ A surviving spouse



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“*With the increasing complexity of tax, estate, insurance, retirement, and college planning, there is a real need for individuals of integrity to help others address life’s major milestones with confidence and success. Military members and their families can step in and fill this need.*”

LEARN MORE AND APPLY TODAY

With a streamlined application process, applying is easy.

Visit: MilitaryAffairs.TheAmericanCollege.edu/Scholarships

Ready. Aim. You're Hired.

CONNECT WITH EMPLOYERS WITH BRIDGE MY RETURN

Along with scholarships, the Center for Military and Veterans Affairs provides educational support and career advancement opportunities to America's military community, including current and former active-duty service members, reservists, and National Guardsmen, along with their military spouses.

We partner with Bridge My Return, an organization dedicated to helping service members and their spouses transition into rewarding, fruitful careers after they leave the military. Bridge My Return facilitates how members align their military training with employers that have a demand for their skillset, all at no cost to applicants.

To learn more from our partner and to get started,
visit BridgeMyReturn.com/TAC



BMR



We Invite You to Join Our Ranks

Attend one of our multiple premier fundraising and networking events at the Center for Military and Veterans Affairs, including our annual Clambake.

Our annual Clambake features inspiring and thought-provoking presentations and a moving, patriotic award ceremony honoring the year's Soldier-Citizen Award recipient, a service member who embodies sacrifice, service and selflessness.

Together, we transform the lives of active-duty military, National Guard, reserve service members, veterans, and their spouses by raising money for full scholarships for professional designations and degree programs offered by The College.

We've been here for military families for over 10 years and our roots go deeper. The College has been setting the standard for financial services professionals for over 95 years.

POSITIVE RESULTS

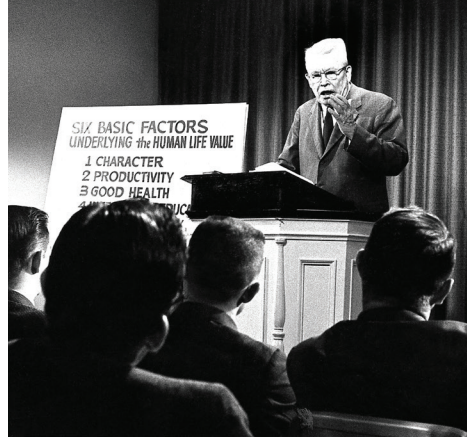
The Clambake's generous supporters have allowed 1000+ deserving veterans, active-duty members, and their spouses to receive full scholarships to programs offered by The College.

DEMONSTRATE YOUR COMMITMENT TO THOSE WHO SERVE

Learn about sponsorship opportunities.

Email us at Military@TheAmericanCollege.edu

A Legacy of Industry Leadership



Founded in 1927 by financial services education pioneer Dr. Solomon Huebner, The College and its Centers of Excellence are dedicated to the pursuit of knowledge that aids the development of the industry and our communities. The College's mission is threefold: to provide applied financial knowledge and education; to promote lifelong learning; and to advocate for ethical standards for the benefit of society.

VISIT MilitaryAffairs.TheAmericanCollege.edu
EMAIL Military@TheAmericanCollege.edu



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