



THE AMERICAN COLLEGE
CARY M. MAGUIRE
CENTER FOR ETHICS
IN FINANCIAL SERVICES

Forum on Ethical Leadership Participants

2025

Academics

Joanne B. Ciulla, PhD, Professor of Leadership Ethics, Department of Business and Global Management, Director, Institute for Ethical Leadership, Rutgers University

Azish Filabi, JD, MA, Managing Director, Cary M. Maguire Center for Ethics in Financial Services, Associate Professor of Business Ethics, Charles Lamont Post Chair of Business Ethics, The American College of Financial Services

Derek Leben, PhD, Associate Teaching Professor of Ethics, Tepper School of Business, Carnegie Mellon University

Kevin Werbach, JD, Liem Sioe Liong/First Pacific Company Professor, Professor of Legal Studies and Business Ethics, Chairperson, Legal Studies and Business Ethics, The Wharton School, University of Pennsylvania

Executives

JoAnne Breese-Jaeck, Vice President and Chief Privacy Officer, Northwestern Mutual
Michael Carrel, Senior Vice President and Chief Technology Officer, Nationwide Financial

Marguerita Cheng, CFP®, Founder and CEO, Blue Ocean Global Wealth

Ian Collins, Chief Compliance Officer, Chief Privacy Officer and Associate General Counsel, Foresters Financial

Andrea Doss, Senior Vice President and Chief Risk Officer, State Farm

Gregg George, JD, LL.M., Founder, Managing Director and Senior Client Advisor, Crescent Grove Advisors

James Mitchell, CLU®, ChFC®, Chairman of the Advisory Board, Cary M. Maguire Center for Ethics in Financial Services; Chairman and CEO (Retired), IDS Life Insurance Company

George Nichols III, CAP®, President and CEO, The American College of Financial Services

2024

Academics

Marc A. Cohen, PhD, Professor, Department of Management, Professor, Department of Philosophy, Program Director, Professional MBA and Online MBA, Albers School of Business and Economics, Seattle University

Azish Filabi, JD, MA, Executive Director, Cary M. Maguire Center for Ethics in Financial Services, Associate Professor of Business Ethics, Charles Lamont Post Chair of Business Ethics, The American College of Financial Services

Beverly J. Kracher, PhD, The Robert B. Daugherty Endowed Chair in Business Ethics and Society, Professor, Heider College of Business, Creighton University, Founder, Business Ethics Alliance

Harry Van Buren III, PhD, Z. Lupton Patten Endowed Chair of Business Ethics, Gary W. Rollins College of Business, The University of Tennessee at Chattanooga, Honorary Professor, Queen's University Belfast School of Law

Danielle E. Warren, PhD, Professor of Management & Global Business, Rutgers Business School – Newark and New Brunswick, Rutgers, The State University of New Jersey

Executives

Russell Bundschuh, President and CEO, M Financial

Timothy J. Gerend, President, and next CEO (effective January 1, 2025), Northwestern Mutual

Misty Kuamoo, SVP & Chief Technology Officer, Nationwide

James Mitchell, CLU®, ChFC®, Chairman of the Advisory Board, Cary M. Maguire Center for Ethics in Financial Services; Chairman and CEO (Retired), IDS Life Insurance Company

George Nichols III, CAP®, President and CEO, The American College of Financial Services

2023

Academics

Jill A. Brown, PhD

Hieken Professor of Business Ethics and Professor of Management, Director of Part-time Executive PhD Program | Bentley University

Azish Filabi, JD, MA

Executive Director | Cary M. Maguire Center for Ethics in Financial Services
Associate Professor of Business Ethics, Charles Lamont Post Chair of Business Ethics | The American College of Financial Services

Kenneth Goodpaster, PhD

Professor Emeritus | Opus College of Business, University of St. Thomas

Jared D. Harris, PhD

Samuel L. Solver Research Chair and Associate Professor of Business Administration | Darden School of Business, University of Virginia

Todd Haugh, JD

Associate Professor of Business Law and Ethics, Arthur M. Weimer Faculty Fellow in Business Law | Kelley School of Business, Indiana University

Linda K. Treviño, PhD

Distinguished Professor of Organizational Behavior and Ethics, Department of Management and Organization | Smeal College of Business, The Pennsylvania State University

Executives

Christopher Blunt

President and CEO | F&G

Kristyn Cook

Senior Vice President and Chief Agency, Sales and Marketing Officer | State Farm Insurance Companies

Mark J. Madgett

Executive Vice President and Head of Agency | New York Life

Kristi Martin Rodriguez

Senior Vice President | Nationwide Retirement Institute, Nationwide

James Mitchell, CLU®, ChFC®

Chairman of the Advisory Board | Cary M. Maguire Center for Ethics in Financial Services

Chairman and CEO (Retired) | IDS Life Insurance Company

George Nichols III, CAP®

President and CEO | The American College of Financial Services

2022

Academics

Azish Filabi, JD, MA

Executive Director | Cary M. Maguire Center for Ethics in Financial Services
Associate Professor of Business Ethics, Charles Lamont Post Chair of Ethics and the Professions |
The American College of Financial Services

Celia Moore, PhD

Professor of Organisational Behaviour, Co-Director | Centre for Responsible Leadership, Imperial
College Business School

Sunita Sah, MD, MBA, PhD

Director of Cornell University Academic Leadership Institute
Associate Professor of Management and Organizations | Cornell SC Johnson College of Business,
Johnson School of Management, Cornell University

Marshall Schminke, PhD

Pegasus Professor of Business Ethics | University of Central Florida

Batia Mishan Wiesenfeld, PhD, BA

Andre J.L. Koo Professor of Management | Leonard N. Stern School of Business, New York University

Executives

Noreen Beaman

Vice Chair, Board of Directors | Orion Advisor Solutions

Matt Berman

President | Foresters Financial Life Insurance (US)

Scott A. Curtis

President | Private Client Group, Raymond James Financial

Jasmine Jirele

President and CEO | Allianz Life Insurance Company of North America

James Mitchell, CLU®, ChFC®

Chairman of the Advisory Board | Cary M. Maguire Center for Ethics in Financial Services
Chairman and CEO (Retired) | IDS Life Insurance Company

George Nichols III

President and CEO | The American College of Financial Services

Bill J. Williams

Executive Vice President | Ameriprise Franchise Group

2020

Academics

Marc A. Cohen, PhD

Associate Professor, Department of Management & Department of Philosophy | Seattle University

Joseph Desjardins, PhD

Ralph Gross Professor of Business and the Liberal Arts | College of Saint Benedict & Saint John's University

Aine Donovan, EDD, MRE

Clinical Professor of Business Administration, Tuck School of Business | Dartmouth

Kevin W. Gibson, PhD

Professor of Philosophy | Marquette University

Chad Patrizi, PhD

Executive Vice President and Provost | The American College of Financial Services

Jason Stansbury, PhD

Associate Professor | Calvin University

Linda Trevino, PhD

Distinguished Professor of Organizational Behavior and Ethics, Smeal College of Business | Penn State University

Executives

Gretchen Cepek

General Counsel | Allianz Life Insurance Company of North America

Patrick L. Dees

President and CEO | Woodmen Life

Marianne Harrison

President and CEO | John Hancock

James Mitchell, CLU®, ChFC®

Chairman of the Advisory Board | Cary M. Maguire Center for Ethics in Financial Services, The American College of Financial Services
Chairman and CEO (Retired) | IDS Life Insurance Company

George Nichols III

President and CEO | The American College of Financial Services

2019

Academics

Donald Conlon

The Gambrel Family Endowed Professor of Management & Chairperson, Broad College of Business | Michigan State University

Kevin Gibson

Professor of Philosophy | Marquette University
Maguire Fellow | The American College of Financial Services

Jared Harris

Associate Professor of Business Administration, Darden School of Business | University of Virginia

Beverly Kracher

Executive Director/CEO | Business Ethics Alliance
Robert B. Daugherty Endowed Chair in Business, Ethics, and Society, Heider College of Business | Creighton University

Christopher MacDonald

Associate Professor, Law and Business and Director, Ted Rogers Leadership Centre, Ted Rogers School of Management | Ryerson University

Katherina Pattit

Associate Professor, Ethics and Business Law, Opus College of Business | University of St. Thomas

Executives

Roger Crandall

Chairman, President and Chief Executive Officer | MassMutual

Salene Hitchcock-Gear

President, Individual Life Insurance | Prudential Financial

James Mitchell

Chairman of the Advisory Board | Cary M. Maguire Center for Ethics in Financial Services, The American College of Financial Services
Chairman and CEO (Retired) | IDS Life Insurance Company

George Nichols III

President and CEO | The American College of Financial Services

Knut Olson

President and Chief Executive Officer | National Guardian Life Insurance Company

Westley Thompson

President and CEO | M Financial Group

Leo Tucker

Managing Partner, Washington, DC | Northwestern Mutual

2018

Academics

Marc Cohen

Associate Professor of Management | Seattle University

Dawn Elm

Professor of Ethics and Business Law | University of Saint Thomas

Kevin Gibson

Professor of Philosophy, Marquette University, Maguire Fellow | The American College of Financial Services

Bob Johnson

President and CEO | The American College of Financial Services

Kristen Martin

Associate Professor of Strategic Management & Public Policy | The George Washington University

Julie Ragatz

Assistant Professor of Ethics and Director of the Cary M. Maguire Center for Ethics | The American College of Financial Services

Executives

Brian Becker

Principal | Becker Suffern McLanahan, Ltd

Andrew Bucklee

Head of Insurance Solutions Distribution | Lincoln Financial Distributors

Kevin Kimbrough

Principal-National Sales | Saybrus Partners

James Mitchell

Chairman of the Advisory Board | Cary M. Maguire Center for Ethics in Financial Services, The American College
Chairman and CEO (Retired) | IDS Life Insurance Company

Ron Ransom

Senior Vice President, Integrated Relationship Strategies | Nationwide Financial

Scott Stolz

Senior Vice President, Private Client Group | Raymond James

2017

Academics

Aine Donovan

Director, Ethics Institute
Dartmouth College

Kevin Gibson

Professor of Philosophy | Marquette University
Maguire Fellow | The American College of Financial Services

Robert Johnson

President and CEO
The American College of Financial Services

Kirsten Martin

Assistant Professor of Strategic Management & Public Policy
The George Washington University

Christopher Michaelson

Professor of Business Ethics and Social Responsibility
University of St. Thomas

Robert Phillips

Professor of Management
University of Richmond

Executives

Caroline Feeney

President, Prudential Advisors
Prudential Financial

Roger Ferguson

President and CEO
TIAA

John Howard

Chairman and CEO
BB&T Insurance Holdings, Inc.

James Mitchell

Chairman of the Advisory Board | Cary M. Maguire Center for Ethics in Financial Services
Chairman and CEO (Retired) | IDS Life Insurance Company

Annette Nazareth

Partner
Davis Polk & Wardwell LLP

Greg Oberland

President

Northwestern Mutual

Kurt Oleson

Chief Compliance Officer

State Farm

Robert Plybon

CEO

Plybon & Associates, Inc.

2016

Jim Carbone

National Vice President, Principal Advisor Network
Principal Financial Group

Andrew Gustafson

Associate Professor, Business Ethics and Society
Creighton University

Jared Harris

Associate Professor of Business Administration
Darden School of Business, University of Virginia

Thomas Harris

Executive Vice President, Distribution
Penn Mutual Life Insurance Company

Robert Johnson

President and CEO
The American College of Financial Services

Richard Levitz

President Wealth Management
GCG Financial

James Mitchell

Chairman of the Advisory Board, Cary M. Maguire Center for Ethics in Financial Services
The American College of Financial Services
Chairman and CEO (Retired)
IDS Life Insurance Company

Rosemarie Monge

Assistant Professor, Ethics and Business Law
Opus College of Business, University of St. Thomas

Julie Ragatz

Director, Cary M. Maguire Center for Ethics in Financial Services
Charles Lamont Post Chair of Ethics and the Professions
The American College of Financial Services

David Raszeja

Chief Ethics and Risk Officer
Penn Mutual Life Insurance Company

Walter White

President and CEO
Allianz Life Insurance Company of North America

2015

Dawn Elm

University of St. Thomas

Rand Harbert, CLU®

Executive Vice President, Chief Agency, Sales & Marketing Officer
State Farm Insurance Companies

Bob Johnson, PhD, CAIA®, CFA®

President & CEO
The American College of Financial Services

Chris MacDonald

Ryerson University

Don Mayer

University of Denver

Robert Prentice

University of Texas at Austin

Victoria Sweeney

Principal, Legal, Risk & Regulatory
KPMG, LLC

John Taft

CEO
RBC Wealth Management – U.S.

Mark Weber, MSFS, ChFC®, CLU®

Principal, Private Client Services
SilverStone Group

Tom Workman

President & CEO
Life Insurance Council of New York, Inc.

2014

John M. Barry, ChFC®, CLU®

Chairman & CEO

Barry, Evans, Josephs & Snipes

Edward J. Bonach

CEO

CNO Financial Group, Inc.

Archie Carroll

University of Georgia

Kevin Gibson

Marquette University

Kirk Hanson

Santa Clara University

Nien-hê Hsieh

Harvard University

Marianne Jennings

Arizona State University

John O'Connor

Executive Vice President, Corporate Risk & Security

Fidelity Investments

2013

Larry Barton, CAP®

The American College of Financial Services

Chris Blunt, CAP®, ChFC®, CLU®

President, Insurance Group

New York Life Insurance Company

Aine Donovan

Dartmouth College

Jared Harris

University of Virginia

Beverly Kracher

Creighton University

Jeff Moriarty

Bentley University

Mollie Painter-Morland

Nottingham Trent University

Phil Richards, CLU®, RHU®

Chairman & CEO

North Star Resource Group

Cynthia Tidwell

President & CEO

Royal Neighbors of America

Walt Woerheide, PhD, CFP®, ChFC®

Vice President of Academic Affairs & Dean

The American College of Financial Services

2012

Thomas Donaldson

University of Pennsylvania

Katherina Glac

University of St. Thomas

Bradford Hewitt

President & CEO

Thrivent Financial for Lutherans

Terri Kallsen

Executive Vice President, Investor Services

Charles Schwab

Kirsten Martin

The George Washington University

James Meehan, MSM

Managing Partner

1847Financial

Linda Need, CAP®, CFA®, CFP®

Senior Vice President, Managing Director, Life Insurance

Wells Fargo

Robert Phillips

University of Richmond

Linda Treviño

The Pennsylvania State University

2011

Norman Bowie

Professor Emeritus

University of Minnesota

Joseph DesJardins

College of St. Benedict & St. John's University

Ronald Duska

Lecturer & Consultant in Business Ethics

Anthony Garcia

President & CEO

Foresters

Kenneth E. Goodpaster

University of St. Thomas

John McCall

St. Joseph's University

Albert Schiff, CAP®, CLU®

Managing Director & CEO

Alvarez & Marsal - Executive Benefits Consulting

Jayne Schiff, CAP®, ChFC®, ChHC®, CLU®, REBC®

Insurance Agent

Schiff Benefits Group

Peter Tedone

President & CEO

Vantis Life Insurance Company

Patricia Werhane

DePaul University

2010

Paul Amos

President, Aflac, Chief Operating Officer, Aflac U.S.
Aflac

Steven Anderson, CLF®

Senior Executive Vice President & National Sales Manager
Waddell & Reed

Steven Bartlett

President & CEO
The Financial Services Roundtable

Richard DeGeorge

University of Kansas

Arnold Denis

University of North Carolina, Charlotte

John DesPrez

CEO
Incapital

Kevin Gibson

Marquette University

Laura Hartman

DePaul University

Dennis Johnson

President & CEO
United Heritage Financial Group

Diana Robertson

University of Pennsylvania

2009

Brad Agle

Brigham Young University

Jeffrey Bosco, MSM, CLF®, LUTCF

Senior Vice President, Life, Annuities & Health
CUNA Mutual Group

Peter Golato

Senior Vice President
Nationwide Financial

Richard Hemmings

President & CEO
Fidelity Life Association

Marianne Jennings

Arizona State University

William Laufer

Professor of Legal Studies & Business Ethics
University of Pennsylvania

Richard Nielson

Professor of Management & Organization
Boston College

Scott Perry

President
Bankers Life & Casualty Company

Jeffrey Seglin

Director, Communications Program
Harvard University

Lisa Weber

Executive Advisor & Deloitte Talent Game Changer
Deloitte

2008

Michael C. Davidson, MSM, CAP®, CLU®

Vice Chairman & Chief Agency Officer
State Farm Life Insurance Company

Thomas Donaldson

Professor of Legal Studies and Business Ethics
University of Pennsylvania

Ronald Duska

Lecturer and Consultant in Business Ethics
Duska Business Ethics Consulting

R. Edward Freeman

Professor of Business Administration
University of Virginia

John Hasnas

Professor of Business
Georgetown University

Fred H. Jonske

President & CEO
M Financial Group

John J. McCall

Professor of Philosophy and Management
St. Joseph's University

Stuart H. Reese

Chairman, President & CEO
MassMutual Financial Group

Lori Verstegen Ryan

Professor of Management
San Diego State University

Todd M. Schoon, JD, ChFC®, CLU®

Senior Vice President, Agencies
Northwestern Mutual Life Insurance Company

2007

Gene Choate, RHU®

President

Bankers Fidelity Life Insurance Company

Ronald Duska

Lecturer and Consultant in Business Ethics

Duska Business Ethics Consulting

Alfred Gini

Professor of Business Ethics

Loyola University, Chicago, Illinois

Barry Griswell, ChFC®, CLU®

Chairman, President & CEO

Principal Financial Group & Principal Life

Dennis Moberg

Presidential Professor of Ethics and the Common Good

Santa Clara University

Donald P. Robin

Professor of Business Ethics

Wake Forest University

Catherine Smith

President

US Insurance, ING

Linda K. Treviño

Professor of Organizational Behavior and Ethics

The Pennsylvania State University

2006

Norman A. Baglini

Professor of Risk Management, Insurance and Business Ethics
Temple University

Archie B. Carroll

Professor Emeritus of Management
University of Georgia

Joseph R. DesJardins

Professor of Philosophy
College of Saint Benedict and Saint John's University

Ronald Duska

Lecturer and Consultant in Business Ethics
Duska Business Ethics Consulting

C. Robert Henrikson

President & Chief Operating Officer
MetLife, Inc.

Fred Hubbell

Chairman & CEO
ING Americas & Asia/Pacific ING House

John H. Jacobs

Chairman, President & CEO
Union Central Life Insurance Company

Patrick E. Murphy

Professor of Marketing and Ethics
Notre Dame University

Mark R. Thresher

President & Chief Operating Officer
Nationwide Financial Services, Inc.

Patricia H. Werhane

Professor Emeritus of Business Ethics
University of Virginia

Dona D. Young

Chairman, President & CEO
The Phoenix Companies

2005

Norman E. Bowie

Professor Emeritus of Strategic Management and Entrepreneurship
University of Minnesota

George G. Brenkert

Professor
Georgetown University

William M. Cameron

Chairman & CEO
American Fidelity Assurance

Joanne B. Ciulla

Professor of Leadership and Ethics
University of Richmond

Ronald Duska

Lecturer and Consultant in Business Ethics
Duska Business Ethics Consulting

John O. Gilbert

Chairman of the Board
Thrivent Financial for Lutherans

Phillip Hildebrand, CLU®

Vice Chairman of the Company
New York Life Insurance Company

David M. Messick

Professor of Management and Organizations
Northwestern University

Laura Nash

Author, Educator, and Consultant in Business Ethics and Leadership
Advisory Council for the Business Roundtable Institute for Corporate Ethics

Mark E. Schwarzmann

President of Insurance, Annuities & Product Distribution
Ameriprise Financial

2004

Thomas Dunfee*

Professor of Legal Studies and Business Ethics
University of Pennsylvania

Ronald Duska

Lecturer and Consultant in Business Ethics
Duska Business Ethics Consulting

R. Edward Freeman

Professor of Business Administration
University of Virginia

Daryl Koehn

Professor of Philosophy
DePaul University

James Middleton

President & CEO
USAA Life Insurance Company

Robert C. Solomon*

Professor of Philosophy and Business
The University of Texas-Austin

Casey Sylla

Chairman & President
Allstate Financial

Daniel J. Toran

President & Chief Operating Officer
Penn Mutual Life Insurance Co.

Patricia H. Werhane

Professor Emeritus of Business Ethics
University of Virginia

2003

Lawrence J. Arth*

Chairman, President & CEO

Ameritas Acacia Mutual Holding Company

Roger K. Brooks

President & CEO, Chairman of the Board

AmerUS Group

Robert W. Clark

President & CEO

Shenandoah Life Insurance Company

Thomas Dunfee*

Professor of Legal Studies and Business Ethics

University of Pennsylvania

Ronald Duska

Lecturer and Consultant in Business Ethics

Duska Business Ethics Consulting

R. Edward Freeman

Professor of Business Administration

University of Virginia

Kenneth Goodpaster

Professor Emeritus of Ethics and Business Law

University of St. Thomas

Kenneth C. Mlekush

Vice Chairman & President, Insurance Operations

Jefferson-Pilot Corporation

Donald J. Shepard

Chairman of the Executive Committee & CEO

AEGON NV, Inc.

2002

Norman E. Bowie

Professor Emeritus of Strategic Management and Entrepreneurship
University of Minnesota

Thomas Donaldson

Professor of Legal Studies and Business Ethics
University of Pennsylvania

Ronald Duska

Lecturer and Consultant in Business Ethics
Duska Business Ethics Consulting

Richard A. Liddy, CLU®

Retired Chairman & CEO
General American Life Insurance Co.

Laura Nash

Author, Educator, and Consultant in Business Ethics and Leadership
Advisory Council for the Business Roundtable Institute for Corporate Ethics

Larry R. Pike*

Retired Chairman, President & CEO
The Union Central Life Insurance Company

Frederick J. Sievert, MSM

Retired President
New York Life Insurance Company

Robert C. Solomon*

Professor of Philosophy and Business
The University of Texas-Austin

Ronald E. Timpe, CLU®

Retired Chairman
Stancorp Financial Group

Patricia Werhane

Professor Emeritus of Business Ethics
University of Virginia

Charles R. Wright, CAP®, ChFC®, CLU®*

Retired Senior Executive Vice President & Chief Marketing Officer
State Farm Life Insurance Co.

2001

Thomas Dunfee*

Professor of Legal Studies and Business Ethics
University of Pennsylvania

Ronald Duska

Lecturer and Consultant in Business Ethics
Duska Business Ethics Consulting

Samuel J. Foti

President
Samuel J. Foti Insurance Agency, Inc.

Kirk Hanson

Executive Director of the Markkula Center for Applied Ethics
Santa Clara University

Drayton Nabers, Jr.

Former Alabama Supreme Court Chief Justice

Laura Nash

Author, Educator, and Consultant in Business Ethics and Leadership
Advisory Council for the Business Roundtable Institute for Corporate Ethics

Bruce Nicholson

Chairman, President & CEO
Thrivent Financial for Lutherans

Robert Senkler

Chairman, President & CEO
Minnesota Life Insurance Co.

Patricia Werhane

Professor Emeritus of Business Ethics
University of Virginia

**Deceased*