



THE DALTON REVIEW® SCHEDULE

Get prepared on your schedule when and how you want.

During the review, instructors will cover the most important topics that will be tested on the CFP® exam. In an effort to give you every opportunity to be successful, we are allowing students to attend any of the review dates.

KICKOFF PLAN & OFFICE HOURS

	NOV. 2021 CFP® EXAM
Recording: Kickoff Plan for Passing the CFP® Exam	Available
Fundamentals, Insurance, Investments (3:30 - 5:30 CT) Brian Kallback	September 3 & 17
Tax, Retirement, Estate (3:30 - 5:30 CT) Marianne O'Malley	September 10 & 24

VIRTUAL CLASSROOM SCHEDULE

WEEKEND OPTIONS (8AM - 6PM CT)	NOV. 2021 CFP® EXAM
TWO WEEKEND Weekend #1 (Fundamentals, Insurance, Investments) David Klein Weekend #2 (Tax, Retirement, Estate) Chris Tuttle	September 25 & 26 October 2 & 3
FOUR SATURDAY Saturday #1 and #2 (Fundamentals, Insurance, Investments) Dan Hiebert Saturday #3 and #4 (Tax, Retirement, Estate) Rey Belyeu	September 18 & 25 October 2 & 9

WEEKNIGHT OPTIONS	NOV. 2021 CFP® EXAM
WEEKNIGHT OFFERING 1 (6 - 9:15PM CT, M/W) Instructor: David Klein & TBD	July 26, August 2, 9, 16, 23, 30 Sept. 8, 13, 20, 27, October 4
WEEKNIGHT OFFERING 2 (5 - 8:15PM CT, T/Th) Instructors: Sterling Raskie & Rey Belyeu	July 27, August 3, 10, 17, 24, 31 Sept. 7, 14, 21, 28, October 5

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VIRTUAL CLASSROOM SCHEDULE CONT'D

4-DAY OPTIONS (8AM - 6PM CT)	NOV. 2021 CFP® EXAM
SEPTEMBER 29 - OCTOBER 2 Day #1 and #2 (Fundamentals, Insurance, Investments) Josh Wolberg Day #3 and #4 (Tax, Retirement, Estate) Ron Scott	September 29 & 30 October 1 & 2
OCTOBER 6 - 9 Day #1 and #2 (Fundamentals, Insurance, Investments) Josh Wolberg Day #3 and #4 (Tax, Retirement, Estate) Chris Tuttle	October 6 & 7 October 8 & 9
OCTOBER 13 - 16 Day #1 and #2 (Fundamentals, Insurance, Investments) Sterling Raskie Day #3 and #4 (Tax, Retirement, Estate) John Pallaria	October 13 & 14 October 15 & 16

POST REVIEW OFFICE HOURS

	NOV. 2021 CFP® EXAM
Fundamentals, Insurance, Investments (3:15 - 5:15PM CT) Brian Kallback	October 29
Tax, Retirement, Estate (5:30 - 7:30PM CT) Rey Belyeu	October 29

*Dates, times and locations are subject to change..