Resource List
Below are some resources that may be of interest as you learn more about impact investing and the opportunities for faith investors. Enjoy the journey!

- To learn more about Robyn Polansky Morrison’s work with Jewish Women Invest: https://www.jewishwomeninvest.org/
- To learn more about Wes Lyon’s work with Faith Based Investing: https://www.faithbasedinvesting.co/
- To learn more about Frank Coleman’s work with Christian Brothers Investing Services: https://cbisonline.com/us/
- A few resources from Calvert Impact Capital (www.calvertimpactcapital.org)
  - Our 2020 Investor Survey and key takeaways
  - Calvert Impact Capital’s 2020 25th anniversary Impact Report
  - Faith Investor Initiative: https://www.calvertimpactcapital.org/initiatives/faith (a set of guides and other resources are forthcoming in 2021)
  - Impact Investing: A Short Guide for Financial Advisors (a similar guide for faith investors and their financial professionals is forthcoming)
- A sampling of faith networks engaged in impact investing: Interfaith Center on Corporate Responsibility (ICCR), FaithInvest, Catholic Impact Investing Collaborative (CIIC), Faith Driven Investor, JLens; overview of Islamic financing and white papers
- Recent books on faith and investing:
  - A Socially Responsible Islamic Finance: Character and the Common Good, Umar Mogul (2017)
  - The Sacred Exchange: Creating A Jewish Money Ethic, Rabbi Mary Zamore (2019)
  - A range of resources on impact investing, including basic definitions and examples
  - GIIN report on Engaging Faith-Based Investors in Impact Investing
- US SIF: The Forum for Sustainable and Responsible Investing https://www.ussif.org/, including the 2020 trends report and other resources such as training (e.g., Fundamentals of Sustainable and Impact Investment, https://www.ussif.org/courses_fundamentals) and publications (e.g., Incorporating Sustainable, Responsible and Impact Investing Into Your Practice: A Roadmap for Financial Advisors 2018)
- To learn more about community development financial institutions (CDFIs): CDFI Coalition, Opportunity Finance Network, Inclusiv (works with community development credit unions, exclusively),
  - Recent article about CDFIs in Morningstar - How to Add Impact Investing to Client Portfolios Through CDFI Loans
  - Recent article about CDFIs in Forbes - Impact Investing Through Community Development Financial Institutions (CDFIs)
• **Banking Options/Alternatives:** Community Development Bankers Association, Global Alliance for Banking with Value (GABV), Better Banking Options, Mighty Deposits, Bank for Good; GreenAmerica’s Get a Better Bank campaign

• **Invest for Better:** [https://investforbetter.org/](https://investforbetter.org/) a nonprofit campaign to help women demystify impact investing, offers an excellent [resource page](https://investforbetter.org/) for individual investors

• **Mission Investors Exchange:** [https://missioninvestors.org/](https://missioninvestors.org/) a range of resources for foundations and others, including [a series of impact investing of 101 guides](https://missioninvestors.org/)

• **TONIIC:** [https://toniic.com/resource-center/](https://toniic.com/resource-center/) impact investing resources for asset owners

**Sample Impact Investing Spectrum Visuals** (there are many)

![Spectrum of Capital](https://toniic.com/resource-center/

• Source – [Phenix Capital](https://phenixcapital.org/) (first published by Bridges Fund Management)

![Impact Investing Asset Class/Return Rate Spectrum](https://phenixcapital.org/

• Source – [Global Impact Investing Network (GIIN)](https://giin.org/)